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| **EDUCATION** |

**Accounting & Finance**

09/2013 - 05/2017, ,

Creighton University, Omaha, NE, United States

GPA: 3.96 (Top 10% of the Program)

* The 2015 Academic Excellence Award winner
* **Clubs and Societies:** Economics Society, FinTech Society, Psychology Society

**High School**

09/2009 - 05/2013,

Theodor-Heuss-Gymnasium, Heilbronn, Germany

Graduated with Distinction (Grade 1 - A/excellent equivalent in all 4 subjects)

* The 2012 Best Graduate Award winner
* **Activities:** Golf Club, Physics Society, Volleyball Club

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| **EXPERIENCE** |

**Financial Advisor Trainee** 06/2017 - 06/2019,

Cetera Financial Group, LLC, Page, IN, United States

* Conducted detailed financial market research, identified and evaluated potential investment opportunities, and built and maintained professional relationships with clients.
* Worked closely with multiple Financial Advisors and other professionals and communicated with clients in order to determine their financial goals and objectives.
* Developed and implemented custom financial plans and strategies, monitored portfolios, and maintained confidential documents and records.
* Produced monthly reports, pro-actively participated in team meetings with managers, and executed other tasks as assigned.
* Ranked as a #1 Financial Advisor Trainee at the company for achieving extraordinary results and performing great work.

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| **SKILLS** |

**Languages**

* German
* English
* Chinese

**Computer Skills**

* Microsoft Office
* Quicken, Money Guide Pro
* Money Tree, QuickBooks
* Advicent, Right Capital

**Interpersonal Skills**

* Analytical Skills
* Attention to Detail
* Communication Skills
* Leadership Skills
* Teamwork
* Time Management